

Program  
November  
21<sup>st</sup> - 22<sup>nd</sup>

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LFF 2016



9:30 **Emerging Debt : Risks and Opportunities**

10:00 ROMAIN BORDENAVE (Portfolio Manager, Emerging Debt & Currencies  
- Edmond de Rothschild Asset Management SA – Suisse)



10:00 **Help wanted: Better thinking for modern markets**

10:40 FRANZ WELPONER (Director, Head of Wholesale Italy, Ticino, Greece, Malta  
& Cyprus - NGAM SA - Succursale Italiana)



10:45 **Sustainable Investing with ETFs**

11:25 RAIMUND MÜLLER (Head UBS ETF Switzerland & Liechtenstein - UBS Asset  
Management)



11:30 **Welcome from Ticino Authorities**

12:00 FRANCO CITTERIO (President – Ticino for Finance)



12:00 **Can Advanced Nations Return to Rapid Growth and the World Avoid  
Another Global Financial Crisis?**

13:00 DOMINICK SALVATORE (Professor of Economics and Director of the Global  
Economic Policy Center at Fordham University, New York)

13:00 LUNCH BREAK



14:00



**ETPD Stream by SIX Swiss Exchange**

14:00 **Introduction and Welcome**

14:10 ANDRÉ BUCK (Head Sales - SIX Swiss Exchange)

14:10 **Panel: Leverage – sane or insane?**

15:15 Moderator:

MARTIN RAAB (Executive Director - Derivative Partners)

Panelists:

- DOMINIQUE BÖHLER (Head of Public Distribution & ETFs Schweiz -  
Commerzbank AG)

- IRENE BRUNNEN (Managing Director, X-markets Switzerland, Global  
Investment Solutions - Deutsche Bank AG)

- THIBAUD DE CHERISEY (European ETF Development Director - Invesco  
PowerShares)

- ROLAND FISCHER (Head of Institutional ETF Sales - Societe Generale  
Corporate & Investment Banking)

15:15 **KEYNOTE SPEECH**

16:15 **Diagnosing Declining Global Growth Patterns and their Consequences**

A. MICHAEL SPENCE (2001 Nobel Prize in Economic Sciences)



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16:30

**Liquid Alternative Strategies - Reinventing fully diversified core alternative exposure**

17:10

TED LOGAN (Director - BlackRock Alternative Advisors)



17:10

**PANEL: Liquid Alternatives: "Hedge Funds Light" or True Sources of Returns?**

18:10

Moderator: Prof ANDREA BURASCHI (Chair in Finance - Imperial College Business School)

- ANDREW DREANEEN (Head of GAIA Product & Business Development – Schroders)

- PASCAL BOUGIATIOTIS (Executive Director - J.P. Morgan Alternative Asset Management)

- PIERRE-YVES MOIX (Portfolio Manager – GAM)

18:15

**LFF Cocktail (sponsored by BNP Paribas)**

19:30



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INVESTMENT PARTNERS

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SECURITIES SERVICES



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-  **9:30** **Panel: RAIF vs. NAIF – New business opportunities in the fund industry from Luxembourg and Malta**  
Moderator: GIANLUCA TADIELLO (Sales Director - Amicorp Fund Services, Switzerland & Italy)  
- AARON SAMMUT (Director - Amicorp Fund Services Malta Ltd.)  
- MARCO LAGONA (Head of Fund Services - Amicorp Luxembourg S.A.)
-  **10:05** **Using quantitative market-based metrics to improve the performance of corporate bond portfolios**  
**10:35** MATTEO NAMARI (Relationship Manager - Moody's Analytics)
-  **10:40** **The art of Equity Income investing: beyond high dividend yields**  
**11:15** NICOLA MAINO (CIO - Carthesio SA) sponsored by GAM
-  **11:20** **The beauty and the beast, dividend investing in times of negative interest rates**  
**12:00** JOERG DE VRIES-HIPPEN (CIO Equity Europe, Co-Lead Portfolio Manager, Allianz Global Investors GmbH)
-  **12:00** **Panel: Borsa Italiana: the opportunity of listed open-end funds**  
**13:00** Moderator: DEMIS TODESCHINI (Listing & Product Development Manager - Borsa Italiana)  
- ALEX VECCHIO (Director - Aeneis Partners)  
- ALBERTO ALFIERO (Deputy General Manager - Banca Finnat)  
- MARCO RUSPI (Institutional Sales Manager - AcomeA.)
- 13:00** LUNCH BREAK 

 **13:45** **Swiss Asset and Fund Management – SFAMA's insight**  
**15:15**

**Asset Management in Switzerland**

MARKUS FUCHS (Managing Director – SFAMA)

**Financial Service Act / Financial Institutions Act**

DIANA IMBACH HAUMÜLLER (Senior Legal Counsel – SFAMA)

**Latest international regulatory developments and their impacts on the Swiss funds and asset management industry**

DELPHINE CALONNE (Senior Legal Counsel – SFAMA)



# Program

Monday 21<sup>st</sup> November - CONFERENCE ROOM B



15:30

## ***Are you ready for mandatory clearing?***

16:15

ANDREA PERATITIS (Head of Regulatory Reporting - PointNine Limited)



16:20

## ***Panel: How the interest rate environment is going to change after the US election***

17:20

Moderator: GIANLUCA BALDINI (Managing Editor - Blue Financial Communication)

- NIKOLAJ SCHMIDT (Chief International Economist - T. Rowe Price)

- ALEXIS RENAULT (Head of Corporate Credit High Yield - Oddo Meriten AM)

- ANDREA MOGNON (Head of Asset Management - Banca Zarattini & C.)



17:25

## ***What's A Fixed Income Investor To Do?***

18:00

PAT REILLY (Vice President, Fixed Income Analytics - FactSet)

18:15

## ***LFF Cocktail (sponsored by BNP Paribas)***

19:30



# Program

Monday 21<sup>st</sup> November - CONFERENCE ROOM C



16:30

## ***Trading ideas for 2017***

18:00

ANDREAS RUHLMANN (Market Analyst – IG Bank)



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- 9:30** **RAIF: the European alternative to offshore funds**  
**10:15** Moderator: BERTRAND JABOULAY (Partner, PricewaterhouseCoopers)  
- LUC COURTOIS (Partner - Bonn Steichen & Partners)  
- STEPHANE RIES (Head of Institutions Desk - KBL European Private Bankers S.A.)  
- TIMOTHE FUCHS (CEO - Fuchs Asset Management)



- 10:15** **Panel: Discretionary vs. Robot-Advisory**  
**11:15** **(By Blue Financial Communication)**  
Moderator: GIANLUCA BALDINI (Managing Editor - Blue Financial Communication)  
- MARCO BARLASSINA (Editor in Chief - iFinance)  
- PAOLO CAVATORE (Fund Manager - Banca Zarattini & C., Lugano Chapter Head - Swiss Finance + Technology Association)  
- YANN QUELENN (Market Analyst – Swissquote)



- 11:15** **Factor investing: A new approach to portfolio construction and management**  
**11:45** MANUELA SPERANDEO (Responsible for the distribution of Smart Beta and Liquid Alternatives ETFs - iShares)



- 11:45** **The Dominick's corner: Panel on Macroviews**  
**13:00** Moderator: DOMINICK SALVATORE (Professor of Economics and Director of the Global Economic Policy Center at Fordham University, New York)  
- A. MICHAEL SPENCE (2001 Nobel Prize in Economic Sciences)  
- PHILIPPE WAECHTER (Chief Economist – Natixis Asset Management)  
- YANN QUELENN (Market Analyst – Swissquote)  
- GREGOR M. A. HIRT (Chief Strategist and Head EMEA for Multi Asset - UBS AM)

**13:00** LUNCH BREAK



**14:00**



- 14:00** **Panel: Sustainable and Responsible Investments: the Impact Investing management**  
**15:00**

Moderator: SIMONE ESPOSITO (Project Coordinator and Impact Investing Officer, SELECTRA Management Company)  
- CHRISTIAN REGNICOLI (Head Institutional Clients – responsAbility)  
- IVAN AGABEKOV (Chief Financial Officer & Member of Board - Inoks Capital)  
- RENÉ NICOLODI (Head Equities&Themes and Asset Management – Swisscanto)



- 15:00** **The promising responsible food chain sector: Parvest Smart Food**  
**15:45** ALEXANDRE JEANBLANC (SRI Investment Specialist - BNP Paribas)



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09:50

## **BUSINESS SPEED DATING**

11:00

ABR Dynamic Funds (volatility fund)  
Base Investments Sicav (Banca del Sempione)  
Best Vision  
BNP Paribas Securities Services  
Compass  
Diaman  
Fida  
Keller Zable  
MarketPlus.ch  
New Millennium Volactive  
Oddo Meriten  
Prestige Funds  
Tweedy, Browne Company  
VFS / Deloitte Malta  
Wikifolio  
Willerfunds



11:00

## **Panel: Malta's winning formula: innovation through regulation**

11:45

Moderator: SIMONE MENEGHINI (Head Repr. Office, Milan - Bank of Valletta)  
- ROBERTO COLAPINTO (Founder & CEO – Abalone AM)  
- PATRICK MANGION (Principal, Financial Services Industry - Deloitte Malta)  
- JOSEPH CAMILLERI (Head Business Development - Valletta Fund Services)  
- JAMES FARRUGIA (Partner - Ganado Advocates)



12:15

## **How to make money with bonds when interest rates rise**

13:00

LUCIO SOSO (Lead Portfolio Manager - Bellevue Asset Management)

13:00

LUNCH BREAK



14:00



14:15

## **UBS Hedge Fund Solutions – 'Hedge fund strategies and response to the current market environment'**

15:00

PATRICK F. CASPARIS (Product Specialist - UBS Hedge Fund Solutions)



15:00

## **The future of structured products begins now!**

15:45

MARCO OCCHETTI (Managing Director – Leonteq)



15:45

## **Crypto-Currencies: Investment opportunities on Blockchain**

16:30

- GIACOMO ZUCCO (CEO - Blockchainlab)  
- PAOLO BARRAI (Advisor - Blockchain Invest)



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